

**PRIVATEBANCORP, INC.**

	CPP Disbursement Date 01/30/2009	RSSD (Holding Company) 1839319	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$12,440	\$12,392	-0.4%		
Loans	\$9,478	\$9,318	-1.7%		
Construction & development	\$777	\$541	-30.4%		
Closed-end 1-4 family residential	\$561	\$483	-13.9%		
Home equity	\$296	\$247	-16.6%		
Credit card	\$0	\$0			
Other consumer	\$131	\$108	-17.3%		
Commercial & Industrial	\$3,318	\$3,595	8.3%		
Commercial real estate	\$3,555	\$3,582	0.8%		
Unused commitments	\$3,871	\$4,107	6.1%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$1,699	\$2,035	19.8%		
Asset-backed securities	\$0	\$0			
Other securities	\$183	\$238	30.2%		
Cash & balances due	\$650	\$357	-45.2%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$184	\$129	-30.0%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$195	\$121	-38.0%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$11,182	\$11,035	-1.3%		
Deposits	\$10,722	\$10,543	-1.7%		
Total other borrowings	\$169	\$171	1.4%		
FHLB advances	\$168	\$171	2.0%		
Equity					
Equity capital at quarter end	\$1,258	\$1,358	8.0%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$15	\$3	NA		
Performance Ratios					
Tier 1 leverage ratio	9.1%	9.9%	--		
Tier 1 risk based capital ratio	10.2%	10.8%	--		
Total risk based capital ratio	12.3%	12.7%	--		
Return on equity <sup>1</sup>	6.0%	5.7%	--		
Return on assets <sup>1</sup>	0.6%	0.6%	--		
Net interest margin <sup>1</sup>	3.6%	3.8%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	62.3%	77.8%	--		
Loss provision to net charge-offs (qtr)	100.1%	82.9%	--		
Net charge-offs to average loans and leases <sup>1</sup>	1.5%	1.7%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	11.0%	4.5%	1.5%	1.8%	--
Closed-end 1-4 family residential	8.8%	10.8%	0.4%	1.4%	--
Home equity	5.6%	6.5%	0.4%	0.5%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	13.5%	8.0%	3.0%	0.1%	--
Commercial & Industrial	1.0%	1.0%	0.1%	0.3%	--
Commercial real estate	3.9%	3.7%	0.2%	0.3%	--
Total loans	4.0%	3.0%	0.4%	0.5%	--